1. Call to Order and Roll Call

2. Approval of the minutes of the March 17, 2022 and March 30, 2022 meetings.

Local Governmental Units - Elections (November 8, 2022)

3. L22-087 - Orleans Parish, City of New Orleans, Lake Oaks Subdivision Improvement District
   Not exceeding $400 parcel fee, 4 years, 2023-2026, promoting and encouraging the beautification, security and overall betterment.

Local Political Subdivisions - Cash Flow Borrowings

4. L22-089 - St. Mary Parish, City of Morgan City
   Not exceeding $1,500,000 Revenue Anticipation Notes, not exceeding 5%, mature no later than March 31, 2023, current expenses.

5. L22-098 - Franklin Parish, Hospital Service District No. 1
   Not exceeding $1,500,000 Certificates of Indebtedness, not exceeding 6%, not exceeding 13 months, current expenses.

6. L22-090 - West Carroll Parish Law Enforcement District
   Not exceeding $300,000 Promissory Note, not exceeding 2.25%, mature no later than June 30, 2023, current operations.

Local Political Subdivisions - Community Disaster Loan Program

7. L22-086 - Jefferson Parish, Town of Jean Lafitte
   Not exceeding $364,750 Promissory Note (CDL Program), not exceeding 3.5%, not exceeding 5 years, current operations.

Local Political Subdivisions - Bonds - Final Approval

8. L22-099 - East Baton Rouge Parish, Hospital Service District No. 1 (Lane Regional Medical Center Project)
   (1) Not exceeding $92,000,000 Hospital Revenue Bonds, approximately $14,905,000 refunding bonds and approximately $76,425,000 revenue bonds, not exceeding 7% fixed or 12% variable rate, not exceeding 30 years or not exceeding 40 years if bonds are sold to a governmental agency of the United States, (a) acquire, construct and equip capital improvements including, but not limited to, (i) construction of an approximately 125,265 square foot, four-story patient tower with a new operating suite and 48 patient rooms and (ii) renovation of the existing lobby and ground floor, (b) refunding Hospital Revenue and Refunding Bonds, Series 2013A and 2013B, (c) funding capitalized interest and (d) funding reserve funds, if required, and (2) not exceeding $92,000,000 Bond Anticipation Notes, not exceeding 7% fixed or 12% variable rate, not exceeding 4 years, interim financing.

9. L22-096 - Iberia Parish, Fire Protection District No. 1
   Not exceeding $1,200,000 Limited Tax Revenue Bonds, not exceeding 4%, mature no later than March 1, 2031, acquiring, constructing, improving, maintaining and operating fire protection facilities, vehicles and equipment.
10. **L22-095 - Natchitoches Parish, City of Natchitoches (DEQ Project)**
   Not exceeding $935,000 Utilities Revenue Bonds, not exceeding 0.95%, not exceeding 22 years, acquiring and constructing additions, extensions and improvements to combined waterworks plant and system, electric power and light plant and system and sewer utility system, including equipment and fixtures.

11. **L22-091 - St. Tammany Parish, Lakeshore Villages Master Community Development District**
   Not exceeding $11,000,000 Special Assessment Revenue Bonds, not exceeding 6%, not exceeding 30 years, (1) transportation improvements, including arterial and collector roadways and bridges, (2) potable water and sewerage improvements, (3) stormwater management ponds and pumping stations, drainage canals and subsurface stormwater collection system, (4) electrical distribution system, (5) recreational facilities, parks and green space, (6) related incidental costs (including assessment prepayments on transferred property) and (7) funding a reserve and/or capitalized interest, if required.

12. **L22-093 - Winn Parish, City of Winnfield (LDH Project)**
   Not exceeding $1,850,000 Taxable Excess Revenue Bonds, non-interest bearing, not exceeding 10 years, constructing and acquiring improvements, extensions and replacements to the drinking water system, including equipment, fixtures and accessories.

13. **Local Political Subdivisions - Refinancings**
   (1) **L22-097 - Jefferson & St. Tammany Parishes, Greater New Orleans Expressway Commission**
       Not exceeding $28,500,000 Refunding Bonds (Senior Lien Bonds, NSTSD), not exceeding 5%, mature no later than November 1, 2033, (a) refunding Revenue Refunding Bonds, Series 2013 and 2014, (b) funding any reserves if necessary; (2) Not exceeding $99,000,000 Toll Revenue Subordinate Lien Refunding Bonds, not exceeding 5%, mature no later than November 1, 2047, (a) refunding Toll Revenue Subordinate Lien Bonds, Series 2017 (b) funding any reserves if necessary.

14. **S22-020 - Orleans Parish, Ernest N. Morial - New Orleans Exhibition Hall Authority**
   Not exceeding $47,500,000 Special Tax Refunding Bonds, not exceeding 5%, mature no later than July 15, 2027, (1) refunding all or a portion of Special Tax Refunding Bonds, Series 2012 and Series 2014 and (2) funding a reserve fund, if necessary.

15. **State Agencies, Boards and Commissions**
   (1) **S22-015 - Louisiana Housing Corporation (Fairmont Towers Project)**
       Not exceeding $15,000,000 Multifamily Housing Revenue Bonds (Volume Cap), not exceeding 8%, not exceeding 40 years, acquisition, construction, rehabilitation and equipping of a 254 unit multifamily housing facility in Shreveport.

16. **S22-016 - Louisiana Housing Corporation (St. Claude Gardens II Project)**
   Not exceeding $4,500,000 Multifamily Housing Revenue Bonds (Volume Cap), not exceeding 8%, not exceeding 40 years, acquisition, construction, and equipping of a 39 unit multifamily housing facility in New Orleans.

17. **Political Subdivisions - Bonds**
   (1) **S22-013 - Louisiana Community Development Authority (St. Bernard Port, Harbor and Terminal District Project)**
       Not exceeding $7,000,000 Revenue Bonds, not exceeding 5%, not exceeding 20 years, (1) port facilities and improvements and (2) funding a debt service reserve fund, if necessary.

18. **S22-014 - Louisiana Community Development Authority (Town of St. Francisville Sewer Project)**
   Not exceeding $5,250,000 Revenue Bonds, not exceeding 4%, not exceeding 14 years, (1) construct, acquire, extend, expand, improve, maintain, operate and decommission sewerage facilities, (2) acquiring immovable property, servitudes and equipment related thereto and (3) funding a reserve fund, if necessary.

19. **S22-017 - Louisiana Community Development Authority (Jefferson Culture and Parks Project)**
   Not exceeding $15,000,000 Revenue Bonds, not exceeding 5%, not exceeding 13 years, (1) acquiring, constructing, replacing, improving and maintaining capital improvements and (2) funding a reserve fund, if required.
20. S22-018 - Louisiana Public Facilities Authority (Lincoln Preparatory School Project)
Not exceeding $15,000,000 Revenue Bonds, not exceeding 8%, not exceeding 40 years, (1) acquisition, construction, renovation and equipping of athletic facilities of the Lincoln Preparatory School, including a football field, baseball field, softball field, fieldhouse and ancillary facilities, (2) acquisition of a building to be used for pre-K and kindergarten classrooms, (3) funding a reserve fund and (4) paying capitalized interest.

Ratifications and or Amendments to Prior Approvals

21. L18-248A - Calcasieu Parish, Recreation District No. 1, Ward 4
Amendment of a prior approval granted on August 16, 2018, to reflect change in cost of issuance.

22. L21-058A - St. Tammany Parish, Hospital Service District No. 2
Amendment of a prior approval granted on February 25, 2021, to reflect change in cost of issuance.

23. L21-248A - Natchitoches Parish, Village of Natchez (DEQ Project)
Amendment of a prior approval granted on August 19, 2021, to reflect change in cost of issuance.

24. L21-394A - St. James Parish School Board
Amendment of a prior approval granted on December 16, 2021, to reflect change in cost of issuance and professionals.

25. S18-017C - Louisiana Community Development Authority (Bossier Parish Public Improvement Projects)
Amendment of prior approvals granted on July 19, 2018, March 21, 2019, and March 18, 2021, to reflect change in cost of issuance.

26. S22-001A - Louisiana Community Development Authority (Louisiana Utilities Restoration Corporation (Entergy Louisiana, LLC))
Amendment of a prior approval granted on January 20, 2022, to reflect change in terms, cost of issuance and professionals.

Lines of Credit

27. Priority 5 - Non-Cash - State Projects
Request submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, for granting of Lines of Credit for which no cash expenditures will be made this fiscal year in the amount of $47,641,650 for State projects contained in Priority 5 of the current Capital Outlay Act (Act 485 of the 2021 Regular Session) and listed in the attached exhibit.

28. Priority 5 - Non-Cash - Non-State Projects - Local Governments
Request submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, for granting of Lines of Credit for which no cash expenditures will be made this fiscal year in the amount of $19,878,000 for Non-State Local Government projects contained in Priority 5 of the current Capital Outlay Act (Act 485 of the 2021 Regular Session) and listed in the attached exhibit.

29. Priority 5 - Non-Cash - Non-State Projects - Non-Government Organizations
Request submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, for granting of Lines of Credit for which no cash expenditures will be made this fiscal year in the amount of $6,825,000 for Non-State Non-Government Organization projects contained in Priority 5 of the current Capital Outlay Act (Act 485 of the 2021 Regular Session) and listed in the attached exhibit.
Other Business

30. Monthly Reports

31. Adjourn

Persons who do not feel comfortable giving testimony in person at this time may submit public comment in lieu of appearing before the Commission. Public comment will be received up to 5:00 p.m. on Wednesday, April 20, 2022.

All emails must be submitted to SBC-Application@treasury.la.gov and must include the Agenda Item number, your name and a brief statement. All public comment will be included in the record for this meeting.

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La. R.S. 42:17. In compliance with Americans with Disabilities Act, contact Cassie Berthelot at (225) 342-0040 to advise special assistance is needed and describe the type of assistance necessary.
<table>
<thead>
<tr>
<th>Agency Number</th>
<th>Agency</th>
<th>FY22 BDS</th>
<th>Project Title</th>
<th>Parish</th>
<th>Act 485 Priority 5</th>
<th>April 2022 PS NCLOC Recommended</th>
</tr>
</thead>
<tbody>
<tr>
<td>19-602</td>
<td>LSU Alexandria</td>
<td>1420</td>
<td>Student Success Center, Planning and Construction</td>
<td>Rapides</td>
<td>5,000,000</td>
<td>5,000,000</td>
</tr>
<tr>
<td>19-604N</td>
<td>LSU Health Sciences Center - New Orleans</td>
<td>301</td>
<td>LSUHSC-NO Campus Stormwater Infrastructure Upgrades, Planning and Construction</td>
<td>Orleans</td>
<td>3,000,000</td>
<td>3,000,000</td>
</tr>
<tr>
<td>19-604S</td>
<td>LSU Health Sciences Center - Shreveport</td>
<td>1441</td>
<td>Comprehensive Emergency Water Supply Improvements, Planning and Construction</td>
<td>Caddo</td>
<td>7,501,650</td>
<td>7,501,650</td>
</tr>
<tr>
<td>19-612</td>
<td>Baton Rouge Community College</td>
<td>321</td>
<td>Allied Health Facility and Other Campus Development, with Equipment, Planning and Construction</td>
<td>East Baton Rouge</td>
<td>35,000,000</td>
<td>5,000,000</td>
</tr>
<tr>
<td>19-614</td>
<td>Southern University Law Center</td>
<td>322</td>
<td>Renovations and Addition to Existing Law Library, Planning and Construction</td>
<td>East Baton Rouge</td>
<td>10,750,000</td>
<td>1,750,000</td>
</tr>
<tr>
<td>19-616</td>
<td>Southern University - Baton Rouge</td>
<td>1421</td>
<td>School of Business/Professional Accountancy, Planning and Construction</td>
<td>East Baton Rouge</td>
<td>34,500,000</td>
<td>3,000,000</td>
</tr>
<tr>
<td>19-647</td>
<td>Louisiana Delta Community College</td>
<td>1430</td>
<td>Campus Expansion for Louisiana Delta Community College, Winnnsboro, Planning and Construction</td>
<td>Franklin</td>
<td>3,000,000</td>
<td>3,000,000</td>
</tr>
<tr>
<td>19-712</td>
<td>Louisiana Technical College-Sullivan Campus</td>
<td>1422</td>
<td>New Diesel Automotive Building, Northshore Technical Community College - Sullivan Campus, Planning and Construction</td>
<td>Washington</td>
<td>9,140,000</td>
<td>9,140,000</td>
</tr>
<tr>
<td>19-731</td>
<td>Fletcher Technical Community College</td>
<td>403</td>
<td>Precision Agriculture Training Facility, Planning and Construction</td>
<td>Terrebonne</td>
<td>10,250,000</td>
<td>10,250,000</td>
</tr>
</tbody>
</table>

Department of Education: 47,641,650

Total PS Recommended for State Projects: 47,641,650
### Agenda Item # 28

<table>
<thead>
<tr>
<th>Agency Number</th>
<th>Agency</th>
<th>FY22 BDS</th>
<th>Project Title</th>
<th>Parish</th>
<th>Act 485 Priority</th>
<th>April 2022 PS NCLOC Recommended</th>
</tr>
</thead>
<tbody>
<tr>
<td>50-J50</td>
<td>St. Martin Parish</td>
<td>1424</td>
<td>Spanish Trail Industrial Park Access Road, Planning and Construction</td>
<td>St. Martin</td>
<td>4,100,000</td>
<td>4,100,000</td>
</tr>
<tr>
<td>50-J54</td>
<td>Tensas Parish</td>
<td>748</td>
<td>Recreation Facility, Planning and Construction</td>
<td>Tensas</td>
<td>5,278,000</td>
<td>278,000</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Parishwide</td>
<td>4,378,000</td>
<td></td>
</tr>
<tr>
<td>50-MAS</td>
<td>Gonzales</td>
<td>901</td>
<td>Connector Road for City of Gonzales Hospital District, Construction and Planning</td>
<td>Ascension</td>
<td>2,200,000</td>
<td>1,200,000</td>
</tr>
<tr>
<td>50-MF9</td>
<td>Lake Charles</td>
<td>971</td>
<td>Enterprise Boulevard Extension, Planning and Construction</td>
<td>Calcasieu</td>
<td>2,500,000</td>
<td>500,000</td>
</tr>
<tr>
<td>50-ML3</td>
<td>New Orleans</td>
<td>1063</td>
<td>Richard Lee Playground, Planning and Construction</td>
<td>Orleans</td>
<td>3,000,000</td>
<td>3,000,000</td>
</tr>
<tr>
<td>50-MW6</td>
<td>St. Gabriel</td>
<td>1198</td>
<td>City Council Chambers Phase 2, Planning and Construction</td>
<td>Iberville</td>
<td>2,700,000</td>
<td>2,700,000</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Municipalities</td>
<td>7,400,000</td>
<td></td>
</tr>
<tr>
<td>50-N47</td>
<td>St. Martin Economic Development</td>
<td>1434</td>
<td>North Business Park, Planning and Construction</td>
<td>St. Martin</td>
<td>2,100,000</td>
<td>2,100,000</td>
</tr>
<tr>
<td>50-NEY</td>
<td>Orleans Parish Hospital Service District A</td>
<td>1271</td>
<td>Parish Hospital Service District for the Parish of Orleans - District A - Obstetrics Service Line Expansion Level 2 Unit, Planning and Construction</td>
<td>Orleans</td>
<td>4,000,000</td>
<td>4,000,000</td>
</tr>
<tr>
<td>50-NZX</td>
<td>West Calcasieu Cameron Hospital</td>
<td>1365</td>
<td>West Calcasieu Cameron Hospital Medical Office Building, Planning and Construction</td>
<td>Calcasieu</td>
<td>4,350,000</td>
<td>2,000,000</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Local Governments</td>
<td>8,100,000</td>
<td></td>
</tr>
</tbody>
</table>

Total PS Recommended for Non-State - Local Governments 19,878,000
<table>
<thead>
<tr>
<th>Agency Number</th>
<th>Agency</th>
<th>FY22 BDS</th>
<th>Project Title</th>
<th>Parish</th>
<th>Act 485 Priority S</th>
<th>April 2022 P5 NCLOC Recommended</th>
</tr>
</thead>
<tbody>
<tr>
<td>50-N17</td>
<td>N.O. Career Center</td>
<td>1440</td>
<td>Expanding High Wage, High Demand Career and Technical Training, Planning and Construction</td>
<td>Orleans</td>
<td>1,000,000</td>
<td>1,000,000</td>
</tr>
<tr>
<td>50-N19</td>
<td>Paul S. Morton Scholarship Foundation</td>
<td>1215</td>
<td>Paul S. Morton Scholarship Foundation Greater Works Family Life Center, Planning and Construction</td>
<td>Orleans</td>
<td>6,200,000</td>
<td>500,000</td>
</tr>
<tr>
<td>50-NDX</td>
<td>New Orleans Council on Aging, Incorporated</td>
<td>1267</td>
<td>New Orleans Council on Aging Office and Senior Community Center - Planning, Land Acquisition, Construction, and Initial Equipment and Furnishings for New Building</td>
<td>Orleans</td>
<td>6,000,000</td>
<td>1,125,000</td>
</tr>
<tr>
<td>50-NJ9</td>
<td>Dryades Young Men's Christian Association</td>
<td>1407</td>
<td>Technical Training Center, Acquisition and Renovation</td>
<td>Orleans</td>
<td>1,000,000</td>
<td>1,000,000</td>
</tr>
<tr>
<td>50-NU9</td>
<td>9th Ward Stadium, Incorporated</td>
<td>1336</td>
<td>Multi-sport Venue in Eastern New Orleans and Lower Ninth Ward, Planning and Construction</td>
<td>Orleans</td>
<td>3,200,000</td>
<td>3,200,000</td>
</tr>
</tbody>
</table>

Non-Governments: 6,825,000

Total P5 Recommended for Non-Government Organizations: 6,825,000