



**PRELIMINARY NOTICE AND AGENDA
STATE BOND COMMISSION
August 18, 2022
10:00 AM - SENATE COMMITTEE ROOM A-B
State Capitol Building**

1. Call to Order and Roll Call

2. Approval of the minutes of the July 21, 2022 meeting.

Local Governmental Units - Elections (December 10, 2022)

3. L22-187 - Calcasieu Parish, Chennault International Airport Authority

5.45 mills tax, 10 years, 2026-2035, industrial, commercial, and economic development purposes, including maintaining, operating, relocating, constructing, or improving industrial properties or airport facilities.

4. L22-180 - East Baton Rouge Parish Law Enforcement District

6.90 mills tax, 10 years, 2024-2033, operational purposes.

5. L22-183 - Morehouse Parish, City of Bastrop

(1) 2.56 mills tax, 20 years, 2024-2043, (a) acquiring, maintaining, and constructing playgrounds, recreation centers, and other recreational facilities, and (b) funding into bonds for capital purposes; (2) 3.23 mills tax, 20 years, 2024-2043, (a) operating, maintaining, improving and enlarging the existing fire protection system, and (b) funding into bonds for capital purposes; (3) 0.65 mills tax, 20 years, 2024-2043, (a) acquiring, maintaining, and operating public cemeteries, and (b) funding into bonds for capital purposes; (4) 0.65 mills tax, 20 years, 2024-2043, (a) constructing, maintaining, and improving public building, and (b) funding into bonds for capital purposes.

6. L22-182 - Morehouse Parish, City of Bastrop, Sales Tax District No. 1

½% sales tax, 10 years, commencing January 1, 2025, (1) maintaining, improving, repairing and extending the streets, sidewalks, alleys, roadways and related drainage, and (2) funding into bonds for capital purposes.

Local Political Subdivisions - Cash Flow Borrowings

7. L22-194 - East Baton Rouge Parish, St. George Fire Protection District No. 2

Not exceeding \$9,000,000 Revenue Bonds, not exceeding 4%, mature no later than August 1, 2023, current operations.

8. L22-193 - Orleans Parish School Board

Not exceeding \$75,000,000 Revenue Anticipation Notes, not exceeding 6%, mature no later than June 29, 2023, current expenses.

9. L22-181 - Plaquemines Parish Law Enforcement District

Not exceeding \$3,200,000 Certificates of Indebtedness, not exceeding 5%, mature no later than June 30, 2023, current expenses.

Local Political Subdivisions - Loans

10. L22-190 - Beauregard Parish, South Beauregard Recreation District No. 2

Not exceeding \$4,500,000 Excess Revenue Certificates of Indebtedness, not exceeding 5%, not exceeding 10 years, acquiring, constructing, extending, or improving works of public improvement including but not limited to the construction of two additional baseball ballfields, a splash pad, certain lighting improvements, bleachers and facilities related thereto.

Local Political Subdivisions - Bonds - Final Approval

11. L21-127B - Allen Parish, Hospital Service District No. 3

(1) Not exceeding \$17,270,000 Hospital Revenue Bonds, Series 2023A, approximately \$13,170,000, Series 2023AR-1 & AR-2 and approximately \$2,600,000, Series 2023AR-3, not exceeding 2.25% for Series 2023AR-1 & AR-2, not exceeding 3.25% for Series 2023AR-3, not exceeding 30 years or not exceeding 40 years if bonds are sold to a governmental agency of the United States and approximately \$1,500,000 Hospital Revenue Bonds, Series 2023B, not exceeding 10%, not exceeding 25 years, (a) acquiring, constructing, renovating and improving facilities to provide emergency medical services, hospital buildings, and facilities, including building a new hospital, related health care and emergency medical facilities, and acquiring equipment and furnishings and (b) funding reserve funds, if required and (2) Not exceeding \$15,770,000 Bond Anticipation Notes, not exceeding 6%, not exceeding 2 years, interim financing.

12. L22-192 - Caddo-Bossier Parishes Port Commission (Chasing Aces Project)

Not exceeding \$25,000,000 Taxable Revenue Bonds, not exceeding 7%, not exceeding 25 years, developing an entertainment complex in Bossier City for the benefit of the Chasing Aces Sports Entertainment, LLC.

13. L22-185 - Orleans Parish, City of New Orleans, Sewerage and Water Board of New Orleans (DEQ Project)

Not exceeding \$35,000,000 Sewerage Service Revenue Bonds, not exceeding 4%, not exceeding 22 years, capital improvements.

Local Political Subdivisions - Refinancings

14. L22-189 - DeSoto Parish Police Jury (International Paper Company Project)

Not exceeding \$5,000,000 Revenue Refunding Bonds, not exceeding 15%, fixed or variable, not exceeding 25 years, refunding Environmental Improvement Revenue Refunding Bonds, Series 2017A.

15. L22-186 - Orleans Parish, City of New Orleans

Not exceeding \$135,000,000 General Obligation Refunding Bonds, not exceeding 6%, mature no later than December 1, 2042, refunding General Obligation Bonds, Series 2012 and Taxable Public Improvement Bonds Series 2013A and 2014A.

Local Political Subdivisions - Other

16. L22-191 - St. Tammany Parish, Hospital Service District No. 1

Approval to enter into a lease agreement between the District and Healthcare Properties LLC, not exceeding \$7,500,000 annual lease payments, not exceeding 20 years with an option to renew for not exceeding 20 years, relating to an ambulatory surgery center and obligations thereunder.

State Agencies, Boards and Commissions

17. S20-045A - Louisiana Housing Corporation (Lotus Village Project)

Not exceeding \$1,000,000 Multifamily Housing Revenue Bonds (Volume Cap), not exceeding 8%, not exceeding 40 years, acquisition, construction and equipping of a 116-unit multifamily housing facility for seniors in Baton Rouge.

18. S22-016A - Louisiana Housing Corporation (St. Claude Gardens II Project)

Not exceeding \$6,000,000 Multifamily Housing Revenue Bonds (Volume Cap), not exceeding 8%, not exceeding 40 years, acquisition, construction, and equipping of a 39-unit multifamily housing facility in New Orleans.

Corporations

19. S21-011A - Louisiana Citizens Property Insurance Corporation

Not exceeding \$125,000,000 Line of Credit, not exceeding 6% variable rate, mature no later than June 1, 2023, paying insurance claims in the event that sufficient funds are not otherwise available.

Ratifications and or Amendments to Prior Approvals

20. L22-175A - Caddo Parish, City of Shreveport

Amendment of a prior approval granted on July 21, 2022, to reflect change in cost of issuance and professionals.

21. S21-007A - Louisiana Public Facilities Authority (University of New Orleans Research and Technology Foundation, Inc. - Student Housing Project)

Amendment of a prior approval granted on March 18, 2021, to reflect change in cost of issuance and professionals.

Costs of Issuance Reporting

22. L22-073A - Terrebonne Parish, Terrebonne Levee and Conservation District

Reporting on changes in costs of issuance.

Lines of Credit

23. Priority 5 - Non-Cash - Non-State Projects - Local Governments

Request submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, for granting of Lines of Credit for which no cash expenditures will be made this fiscal year in the amount of \$39,000,000 for Non-State - Local Government projects contained in Priority 5 of the current Capital Outlay Act (Act 117 of the 2022 Regular Session) and listed in the attached exhibit.

Other Business

24. Virtual Meetings

Consideration and adoption of the State Bond Commission Virtual Meetings Rule proposed in accordance with La. R.S. 49:950 et seq and La. R.S. 42:29(E) and providing for regulations and procedures to allow the public to participate via electronic means in State Bond Commission meetings that are held virtually.

25. Disclosure Policy

Discussion of the State Bond Commission Disclosure Policies and Procedures in connection with its primary disclosure obligations and continuing disclosure obligations with respect to municipal securities.

26. Monthly Reports

27. Adjourn

Persons who do not feel comfortable giving testimony in person at this time may submit public comment in lieu of appearing before the Commission. Public comment will be received up to 5:00 p.m. on Wednesday, August 17, 2022.

All emails must be submitted to SBC-Application@treasury.la.gov and must include the Agenda Item number, your name and a brief statement. All public comment will be included in the record for this meeting.

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La. R.S. 42:17. In compliance with Americans with Disabilities Act, contact Telisha Snell at (225) 342-0040 to advise special assistance is needed and describe the type of assistance necessary.

Agency #	Agency Name	BDS	Project Title	Parish	Act 117 Priority 5	July 2022 PS NLOC Recommended
50-ML3	New Orleans	538	New Sewerage and Water Board Power Plant, Planning and Construction	Orleans	39,000,000	39,000,000

Municipalities 39,000,000

Total PS Recommended for Non-State - Local Governments 39,000,000