



FINAL AGENDA
STATE BOND COMMISSION
March 17, 2022
8:00 AM - SENATE COMMITTEE ROOM A-B
State Capitol Building

1. Call to Order and Roll Call

2. Approval of the minutes of the February 22, 2022 meeting.

Local Political Subdivisions - Cash Flow Borrowings

3. L22-084 - Tensas Parish Police Jury

Not exceeding \$460,000 Revenue Anticipation Notes, not exceeding 3.5%, mature no later than March 1, 2023, current expenses.

Local Political Subdivisions - Bonds

4. L22-076 - Avoyelles Parish, Town of Evergreen

Not exceeding \$450,000 Water Revenue Bonds, not exceeding 5%, not exceeding 15 years, constructing and acquiring improvements, extensions, renovations and replacements to the waterworks system, including equipment, fixtures and accessories therefor.

5. L22-081 - Bossier Parish, Benton Fire District No. 4

Not exceeding \$3,000,000 Limited Tax Bonds, not exceeding 4%, mature no later March 1, 2037, acquiring, constructing, improving, maintaining or operating fire protection and emergency medical service facilities, vehicles and equipment, including both movable and immovable property.

6. L22-074 - Caldwell Parish, Columbia Port Commission

Not exceeding \$2,500,000 Revenue Bonds, not exceeding 5%, not exceeding 15 years, acquisition, rehabilitation, construction and installation of port facilities, including property necessary therefor, road improvements and other infrastructure.

7. L22-083 - Lafourche Parish, South Lafourche Levee District

Not exceeding \$12,000,000 Hurricane Recovery Revenue Bonds, Series 2022, not exceeding 6.5%, not exceeding 15 years, (1) debris removal or the demolition, rehabilitation, repair, reconstruction, renovation, restoration and improvement of facilities resulting from or related to Hurricane Ida, including purchasing any furnishings, fixtures and equipment incidental or necessary, (2) operations and expenses for the current and upcoming fiscal years and (3) funding a reserve, if required.

8. L22-075 - Rapides Parish, Waterworks District No. 3

Not exceeding \$10,500,000 Water Revenue Bonds, not exceeding 5%, not exceeding 30 years, (1) constructing and acquiring improvements, extensions, renovations and replacements to the waterworks system, including equipment, fixtures and accessories and (2) paying the cost of a reserve fund surety.

9. L22-077- St. Charles Parish Council (DEQ Project)

Not exceeding \$10,000,000 Taxable Limited Tax Bonds, not exceeding 0.95%, not exceeding 22 years, acquiring, constructing and improving wastewater facilities and systems.

Local Political Subdivisions - Refinancings

10. L22-080 - Caddo Parish, North Caddo Hospital Service District

Not exceeding \$4,900,000 Sales Tax Refunding Bonds, not exceeding 5%, mature no later than September 1, 2036, (1) refunding Taxable Sales Tax Bonds, Series 2014 and (2) funding a reserve fund, if required.

11. L22-082 - Iberville Parish Council

Not exceeding \$6,000,000 Sales Tax Refunding Bonds, not exceeding 5%, mature no later than February 1, 2036, (1) refunding Taxable Sales Tax Bonds, Series 2015 and (2) funding a reserve, if required.

12. L22-078 - Lafourche Parish School Board, Consolidated School District No.1

Not exceeding \$11,000,000 General Obligation School Refunding Bonds, not exceeding 5%, mature no later than March 1, 2032, refunding all or any portion of General Obligation School Bonds, Series 2012.

13. L22-079 - Plaquemines Parish Council

Not exceeding \$45,000,000 Revenue Refunding Bonds, not exceeding 5%, mature no later than November 1, 2042, refunding all or a portion of Revenue Refunding Bonds, Series 2014, and 2015, LCDA Revenue Bonds (Parish of Plaquemines Project), Series 2012 and LCDA Revenue Bonds (Parish of Plaquemines Courthouse Project), Series 2012.

Political Subdivisions - Bonds

14. S22-011 - Louisiana Community Development Authority (Lafourche Parish School Board Project)

Not exceeding \$150,000,000 Hurricane Recovery Revenue Bonds, not exceeding 5%, not exceeding 10 years, debris removal or the demolition, rehabilitation, repair, reconstruction, renovation, restoration and improvement of campuses and facilities resulting from or related to Hurricane Ida, including purchasing any furnishings, fixtures and equipment incidental or necessary.

15. S22-012 - Louisiana Community Development Authority (American Biocarbon CT, LLC Project)

Not exceeding \$15,000,000 Revenue Bonds, taxable or tax-exempt, in one or more series, not exceeding 12%, fixed or floating rate, not exceeding 25 years, (1) development and construction of a biorefinery plant in White Castle, that will convert sugarcane waste and other agricultural waste into biocarbon products, including but not limited to energy pellets, absorption pellets and biocarbon materials, for use as fuel, environmental remediation and agricultural soil amendments, (2) paying capitalized interest and (3) funding a debt service reserve fund, if necessary.

Ratifications and or Amendments to Prior Approvals

16. S11-021B - Louisiana Community Development Authority (General Health System Project)

Amendment of prior approvals granted on June 16, 2011 and September 15, 2011, to reflect a change in cost of issuance and professionals associated with an interest rate conversion.

State of Louisiana

17. Net State Tax Supported Debt (NSTSD)

Presentation and consideration of the Net State Tax Supported Debt (NSTSD) Report in accordance with Article VII, Section 6(F) of the Louisiana Constitution, as amended, La. R.S. 39:1367, et seq. and the Debt Limit Rule of the State Bond Commission.

18. S22-010A - State of Louisiana (General Obligation Bonds)

Status Update

19. S21-046C - State of Louisiana (Gas & Fuels Tax Bonds) - Variable Rate Refinancing

Status Update

Other Business

20. L22-085 - Jefferson Parish, Town of Grand Isle

Not exceeding \$1,360,892 Promissory Note (CDL Program), not exceeding 3.5%, not exceeding 5 years, current operations.

21. Monthly Reports

22. Adjourn

Persons who do not feel comfortable giving testimony in person at this time may submit public comment in lieu of appearing before the Commission. Public comment will be received up to 5:00 p.m. on Wednesday, March 16, 2022.

All emails must be submitted to SBC-Application@treasury.la.gov and must include the Agenda Item number, your name and a brief statement. All public comment will be included in the record for this meeting.

All persons desiring to attend the meeting shall utilize appropriate protective health measures and observe the recommended and appropriate social distancing.

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La. R.S. 42:17. In compliance with Americans with Disabilities Act, contact Cassie Berthelot at (225) 342-0040 to advise special assistance is needed and describe the type of assistance necessary.