



**MINUTES**  
**STATE BOND COMMISSION**  
**October 17, 2022**  
**9:00 AM - House Committee Room 1**  
**State Capitol Building**

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**1. Call to Order and Roll Call**

The items listed on the Agenda are incorporated and considered to be a part of the minutes herein.

Treasurer Schroder called the meeting to order. Then Ms. Folse called the roll.

**MEMBERS PRESENT:**

Ms. Nancy Landry, representing Secretary of State R. Kyle Ardoin  
Mr. Craig Cassagne, representing Attorney General Jeffrey Landry  
Senator Patrick Cortez, President of the Senate  
Senator Mike Reese, Senator at Large  
Representative Clay Schexnayder, Speaker of the House  
Representative Gerald Beaulieu, representing the Chair, House Ways and Means Committee  
Mr. Jay Dardenne, Commissioner of Administration  
Honorable John M. Schroder, State Treasurer

**MEMBERS ABSENT:**

Mr. Matthew Block, representing Governor John Bel Edwards  
Mr. Brandon Burris, representing Lieutenant Governor William H. Nungesser  
Senator Mack White, Chair, Senate Finance Committee  
Senator Bret Allain, Chair, Senate Revenue and Fiscal Affairs Committee  
Representative Jerome Zeringue, Chair, House Appropriations Committee  
Representative John Stefanski, Representative at Large

**State of Louisiana**

**2. State of Louisiana Municipal Advisor Selection Interviews**

Ms. Folse provided a synopsis and acknowledged public comment received relative to the State's Municipal Advisor selection.

The Municipal Advisor interviews were conducted with the following applicants: (1) Estrada Hinojosa Investment Bankers - Noé Hinojosa, Chairman, President and Chief Executive Officer, Mark Gooding, Senior Managing Director, Tania Askins, Senior Managing Director, Devin Phillips, Senior Managing Director, and Mary Hinojosa Kelly, Executive Vice President; (2) Hilltop Securities Investment Banking Solutions - Pete Druhot, Managing Director, Jonathan McClellan, Assistant Vice President, and Ted Chapman, Credit Analyst, (3) Lamont Financial Services Corporation - Robert Lamb, President and Founder, Manuel Angeles, Managing Director, Heather Lamb, Assistant Vice President, and Seema Mohanty, Managing Director, Mohanty Gargiulo LLC; (4) Public Resources Advisory Group - Wendell Gaertner, Senior Managing Director, Jessica Donnelly, Senior Managing Director, and Molly Clark, Senior Managing Director; (5) Sycamore Advisors LLC - Diana Hamilton, President, Chris Valentino, Senior Vice President, Philip Wasserman, Senior Vice President, Jessica Lamendola, Senior Vice President, and James Engel, Managing Director, Kensington Capital Advisors.

There was no action taken on this item.

**3. Adjourn**

On the motion of the Chairman and without any objection, the meeting was adjourned.

(A verbatim transcript in specific order items were considered is available with the Bond Commission.)