



**PRELIMINARY NOTICE AND AGENDA
STATE BOND COMMISSION
March 16, 2023
9:00 AM - HOUSE COMMITTEE ROOM 4
State Capitol Building**

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1. **Call to Order and Roll Call**
 2. **Approval of the minutes of the February 16, 2023 and February 24, 2023 meetings.**

Local Governmental Units - Elections (October 14, 2023)

3. **L23-063 - Terrebonne Parish, Recreation District No. 8**
9.0 mills tax, 10 years, 2025-2034, acquiring, constructing, improving, maintaining and operating recreation facilities, including the purchase of equipment.

Local Political Subdivisions - Community Disaster Loan Program

4. **L23-077 - Lafourche Parish, Fire District 3**
Not exceeding \$1,269,616 Revenue Note (CDL Program), not exceeding 5%, not exceeding 5 years, current operations.

Local Political Subdivisions - Bonds - Final Approval

5. **L23-074 - Acadia and Lafayette Parishes, Town of Duson**
Not exceeding \$700,000 Sales Tax Revenue Bonds, not exceeding 6%, not exceeding 10 years, (1) acquiring, improving and constructing sewerage and water treatment, distribution and disposal facilities, including the purchase of the necessary equipment and furnishings and (2) funding reserves, if necessary.
6. **L23-073 - Caddo-Bossier Parishes Port Commission (DEQ Project)**
Not exceeding \$6,500,000 Revenue Bonds, not exceeding 0.95%, not exceeding 22 years, funding expansion and improvements within the Red River Wastewater Treatment Plant, including equipment and fixtures.
7. **L23-070 - Calcasieu Parish, City of Lake Charles (George West Water Plant - LDH Program)**
Not exceeding \$1,400,000 Taxable Excess Revenue Bonds, non-interest bearing, not exceeding 10 years, establish, acquire, construct, improve, extend, and maintain with the City of Lake Charles as part of its waterworks system, upgrades and replacement of existing chemical feed systems at the George West Water Plant, including such treatment facilities as may be required, with all necessary equipment and installations in connection, including such extensions as may be proper.
8. **L23-071 - Calcasieu Parish, City of Lake Charles (Southwest Water Plant - LDH Program)**
Not exceeding \$1,400,000 Taxable Excess Revenue Bonds, non-interest bearing, not exceeding 10 years, establish, acquire, construct, improve, extend, and maintain with the City of Lake Charles as part of its waterworks system, upgrades and replacement of existing chemical feed systems at the Southwest Water Plant, including such treatment facilities as may be required, with all necessary equipment and installations in connection, including such extensions as may be proper.
9. **L23-072 - Calcasieu Parish, City of Lake Charles (Center East Water Plant - LDH Program)**
Not exceeding \$2,000,000 Taxable Excess Revenue Bonds, non-interest bearing, not exceeding 10 years, establish, acquire, construct, improve, extend, and maintain with the City of Lake Charles as part of its waterworks system, including removal and replacement of an existing pressure filter that has failed and removed the Center East Plant from potable water service, including such treatment facilities as may be required, with all necessary equipment and installations in connection therewith, including such extensions as may be proper.

10. L23-069 - Evangeline Parish, Fire Protection District No. 2

Not exceeding \$2,500,000 Limited Tax Bonds, not exceeding 6%, mature no later than March 1, 2043, acquiring, constructing, and improving fire protection facilities, including the purchase of fire trucks and equipment.

11. L23-060 - Iberia Parish, City of New Iberia (DEQ Project)

Not exceeding \$2,500,000 Sewer Revenue Bonds, not exceeding 2.45%, not exceeding 22 years, (1) improvements to the wastewater treatment plants and (2) constructing and acquiring other improvements and replacements to the sewer system, including equipment and fixtures therefor.

12. L23-059 - Lafayette Parish, City of Scott

Not exceeding \$3,000,000 Sales Tax Bonds, not exceeding 6%, not exceeding 10 years, (1) acquiring and improving recreational facilities, including purchasing land, equipment and furnishings therefor and (2) funding a reserve, if required.

13. L23-065 - Lincoln Parish, Village of Simsboro (LDH Program)

Not exceeding \$2,000,000 Taxable Water Revenue Bonds, not exceeding 2.45%, not exceeding 30 years, constructing and acquiring improvements, extensions, renovations and replacements to the waterworks system, including equipment, fixtures and accessories therefor.

14. L23-062 - Livingston Parish, Water District, Ward 2

Not exceeding \$10,600,000 Water Revenue and Refunding Bonds, not exceeding 5% tax-exempt and/or not exceeding 7.5% taxable, not exceeding 31 years, (1) approximately \$1,855,000 Refunding Bonds, refunding Water Revenue Refunding Bonds, Series 2021, (2) approximately \$8,745,000 Revenue Bonds, acquisition, construction and installation of improvements, extensions and replacements to the waterworks system, including the installation of automatic meter infrastructure and automatic read meters throughout the system and (3) funding a debt service fund, if required.

15. L23-061 - Morehouse Parish School Board

Not exceeding \$11,000,000 Revenue Bonds, not exceeding 8%, not exceeding 20 years, funding capital improvements.

16. L23-058 - Rapides Parish, Kolin-Ruby Wise Waterworks District No. 11A (LDH Program)

Not exceeding \$1,130,000 Taxable Water Revenue Bonds, not exceeding 2.45%, not exceeding 30 years, constructing and acquiring improvements, extensions, renovations and replacements to the waterworks system, including equipment, fixtures and accessories therefor.

17. L23-064 - Richland Parish, Town of Delhi

Not exceeding \$1,370,000 of Sales Tax Bonds, not exceeding 1.75%, not exceeding 40 years, improve and replace street drainage facilities for various streets.

18. L23-075 - Terrebonne Parish, Recreation District 2, 3

Not exceeding \$4,500,000 Limited Tax Bonds, not exceeding 5%, not exceeding 7 years, (1) acquisition, construction and/or making capital improvements to or of public facilities and assets and (2) funding a debt service reserve fund, if necessary.

19. L23-057 - West Baton Rouge Parish School Board

Not exceeding \$9,500,000 Limited Tax Revenue Bonds, not exceeding 7%, not exceeding 10 years, (1) construction, rehabilitation, equipping or repair of public school facilities and (2) funding a reserve fund, if required.

Local Political Subdivisions - Refinancings

20. L23-068 - Terrebonne Parish, Terrebonne Levee and Conservation District

Not exceeding \$85,000,000 Public Improvement Sales Tax Refunding Bonds, not exceeding 6%, mature no later than June 1, 2041, (1) refunding Taxable Public Improvement Sales Tax Refunding Bonds, Series 2020A by funding tender bonds and (2) funding a debt service reserve fund, if necessary.

Political Subdivisions - Bonds

21. S23-009 - Ernest N. Morial - New Orleans Exhibition Hall Authority

Not exceeding \$125,000,000 Special Tax Revenue Bonds, not exceeding 6%, mature no later than July 15, 2053, **(1)** construction, renovation, refurbishment, equipping and furnishing of capital improvements to the New Orleans Morial Convention Center and **(2)** funding a reserve fund, if necessary.

Other

22. S23-010 - Public Finance Authority (Celebration Ministries Project)

Not exceeding \$25,000,000 Senior Living Revenue Bonds, not exceeding 25% including any taxable, penalty or default rate, not exceeding 41 years, funding **(1)** acquisition of senior living facilities in Covington, **(2)** working capital relating to the facilities, **(3)** a reserve fund and **(4)** capitalized interest.

Ratifications and or Amendments to Prior Approvals

23. L22-216A - St. Tammany Parish, City of Covington

Amendment of a prior approval granted on September 15, 2022, to reflect change in cost of issuance.

Costs of Issuance Reporting

24. S22-034A - Louisiana Community Development Authority (Louisiana Utilities Restoration Corporation Project/ENO)

Reporting on changes in costs of issuance.

State of Louisiana

25. S22-053B - State of Louisiana (Gas & Fuels Tax Bonds)

Status Update.

26. S23-008B - State of Louisiana (General Obligation Bonds)

Status Update.

Other Business

27. Municipal Advisory Services Contract Exception

Request to provide an exception to the State Municipal Advisory Services Contract to allow the State's Municipal Advisor to serve as Municipal Advisor to the Department of Public Safety for a possible bond issuance for a Crime Lab.

28. Monthly Reports

29. Adjourn

If you have a disability and require a reasonable accommodation to fully participate in this meeting, please contact Kayla Kirby before Thursday, March 16, 2023, via email at kkirby@treasury.la.gov or by telephone at (225) 342-0030 to discuss your accessibility needs.

The public may submit comments electronically prior to 5:00 p.m. on Wednesday, March 15, 2023. All emails must be submitted to SBC-Application@treasury.la.gov and shall include the individual's name, entity/company represented (if applicable), title/position (if applicable), agenda item(s) and any comments on such item(s). All public comment will be included in the record for this meeting.

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La. R.S. 42:17.